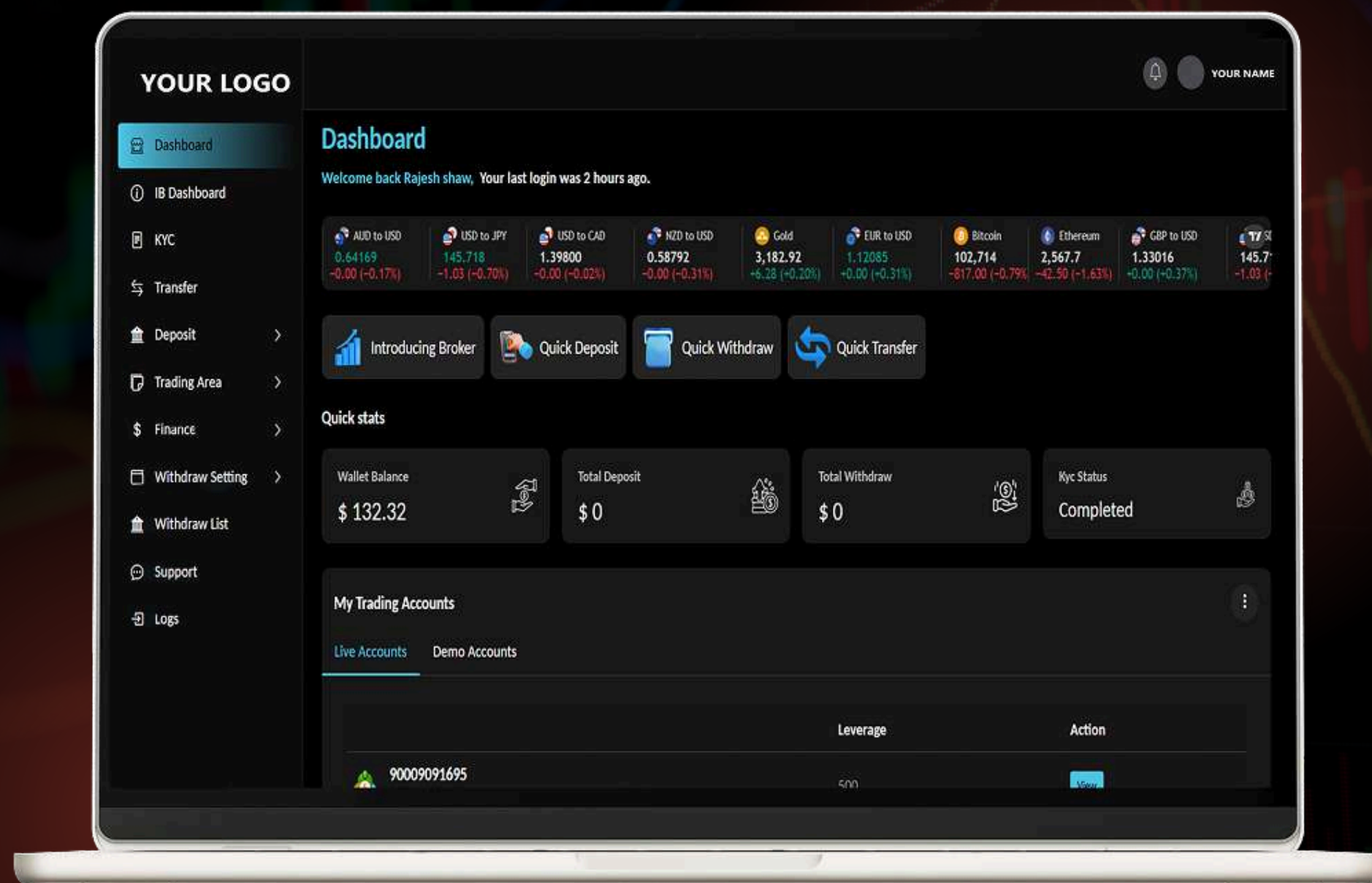# VAST CRM

REVOLUTIONIZE THE FUTURE WITH VAST CRM

Streamline and elevate your forex brokerage with our unified solutions for efficiency, adaptability, and security.
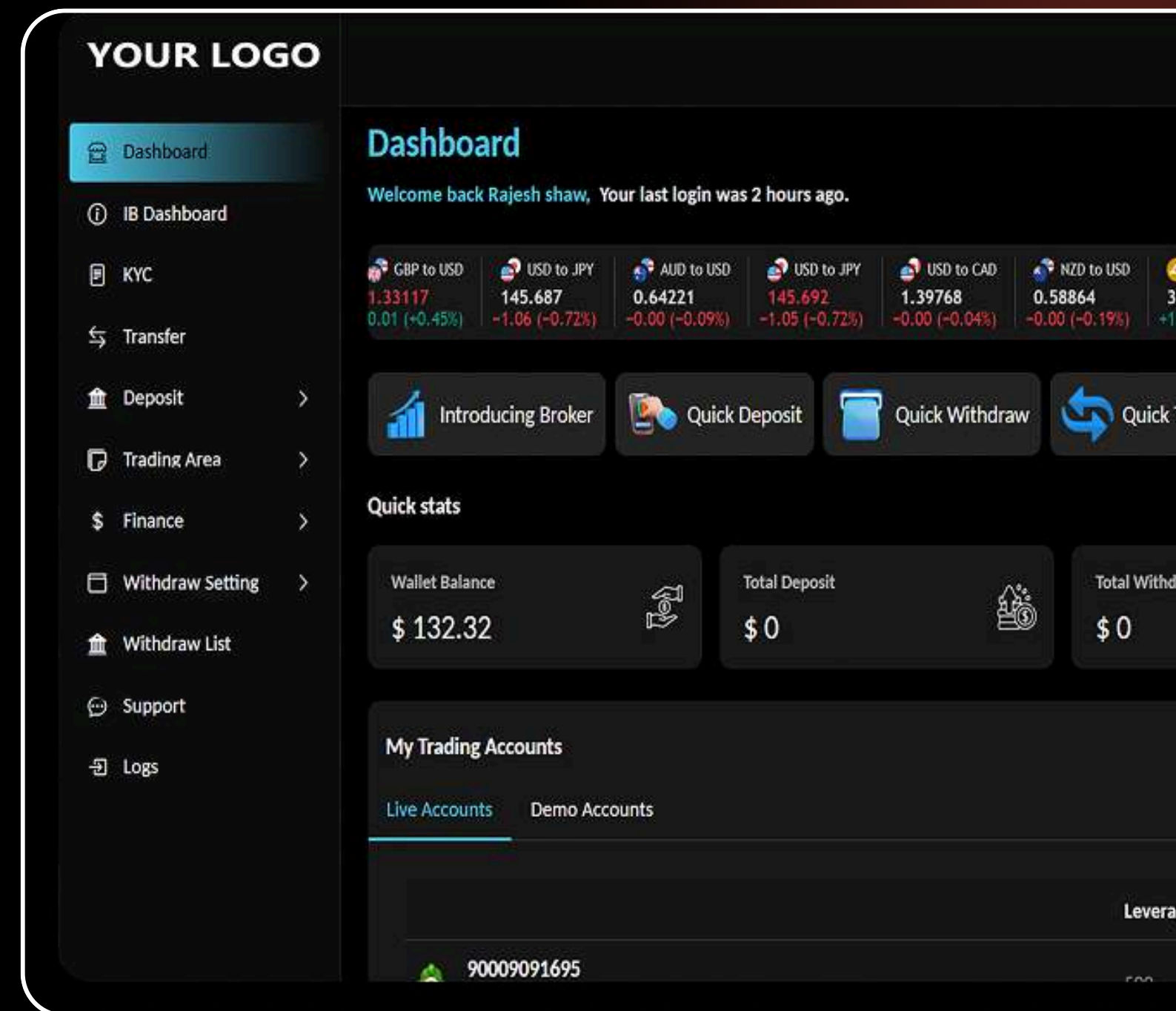
www.vastcrm.com

![VAST CRM]

ABOUT VAST CRM

ALL-IN-ONE FOREX CRM SOLUTIONS

VAST CRM offers robust, broker-centric, scalable Forex CRM solutions tailored for modern brokerages. From KYC onboarding and account management to multi-level IB tracking, fund operations, and real-time reporting—our single-platform solution enables brokerages to streamline their workflows and grow without third-party dependencies.

Our CRM includes robust admin and IB portals, smart dashboards, one-click payments, role-based access, and seamless integration with platforms like MT5 and Vertex. Deploy it on your server or host it with us—our secure hosting is an option to operate the platform on your own terms.

VAST CRM

CORE FEATURES OF
VAST CRM

Unlock potential with an adaptable all-in-one CRM solution crafted to grow along with the brokerage 's requirements.

Smart Dashboard

Monitor live insights such as wallet balance, deposits, withdrawals, KYC status, and user accounts on a single dashboard.

Workflow Automation

Streamline brokerage operations such as user registration, KYC verification, and analyzing reports by reducing manual effort.

Instant Client Onboarding

Enable fast and effortless registration and immediate account activation with instant access to both live and demo accounts.

24/7 System Stability

Provide uninterrupted service with a business-leading infrastructure and ensure round-the-clock system stability.

Transaction Management

Access complete control transparently to easily manage deposits, withdrawals, and internal transfers via e-wallet.

KYC Compliance

Built-in KYC verification tool for secure onboarding procedures and to help brokers know about their clients' identities.

Support Ticketing System

Resolve client queries and issues with ease, showing support request status like open, closed, and reopened tickets in one interface.

Multiple Payment Methods

Allow diverse payment options, including bank transfer, UPI, and Crypto Payment Gateway, offering flexible transactions globally.

VAST CRM

SUCCESS-DRIVEN BENEFITS

Unlock potential with an adaptable all-in-one CRM solution crafted to grow along with the brokerage 's requirements.
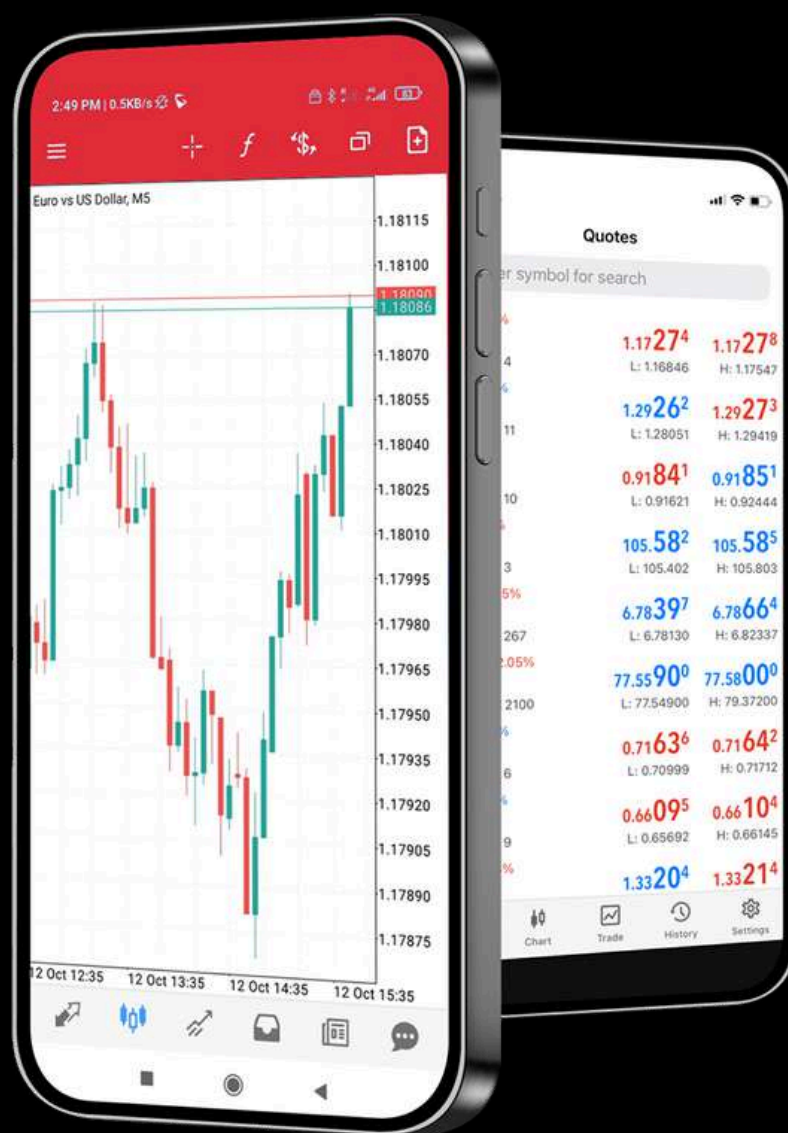
Tailored CRM For Brokers

Crafted especially to accommodate the specific requirements of Forex brokerages.

Hassle-free Integration

Easily connects with KYC compliance tools and trading platforms such as MT5 and VERTEX.

Strengthen Client Relation

Provide tools to manage, support, and engage with clients more effectively.

User-friendly Interface

Intuitive and clean interface for easy navigation and smooth operations.

Role-based Access

Authorize access based on role definition to manage control with robust security.

Security Enhancement

Implement advanced security protocols to protect information and financial assets.
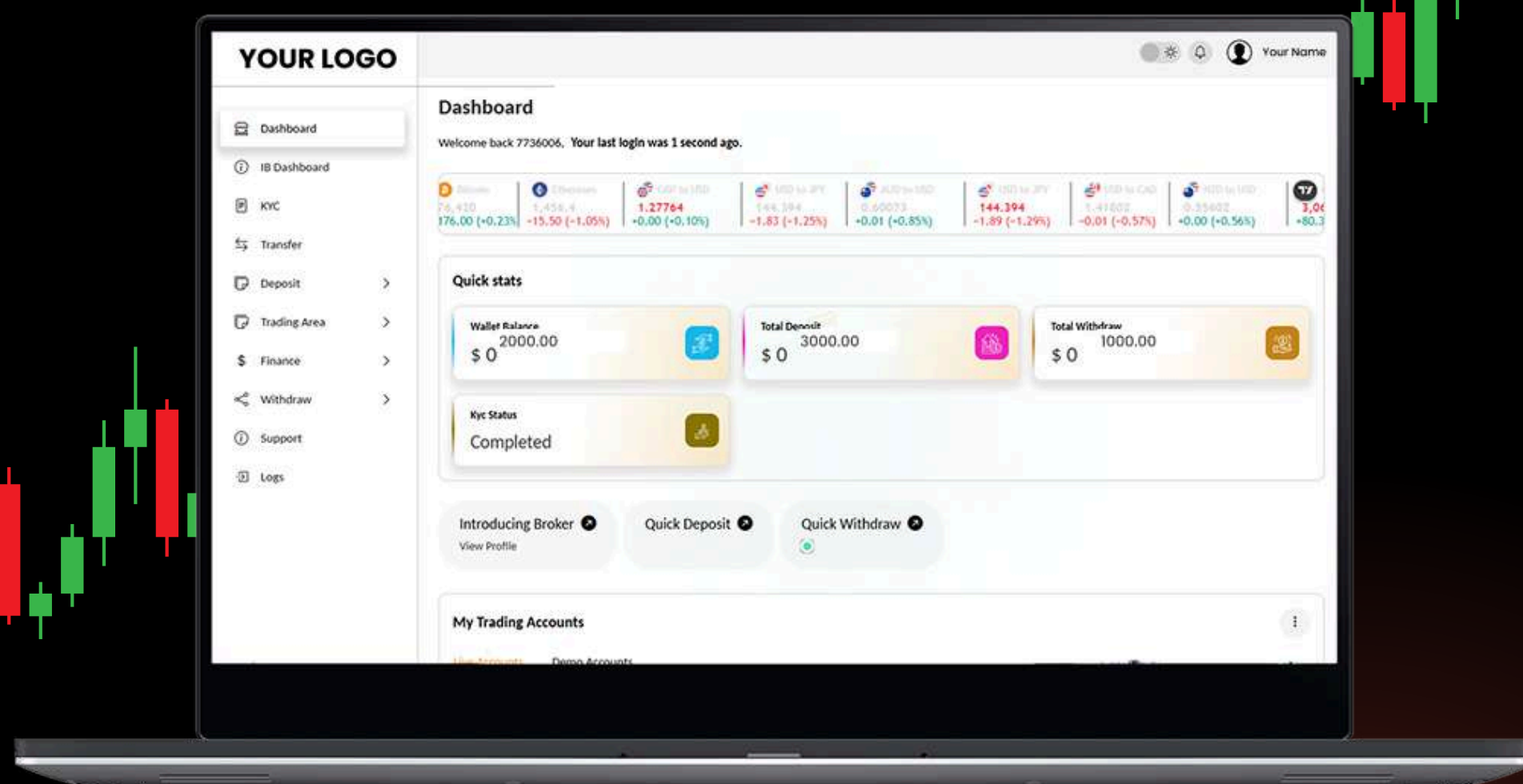
VAST CRM **SYSTEM**

TRADER/IB PORTAL

Accelerate your client growth and engagement with a unified platform that simplifies the quick sign-up process of both live and demo accounts. Benefit from smooth connectivity with MT5 and Vertex, along with an integrated KYC tool to ensure secure onboarding. Monitor and analyze IB performance and commissions via a real-time dashboard, manage leads through referral links, process transactions with multiple payment methods, and access deep analytics on trading actions and client operations.

ADMIN PORTAL

Attain total administrative authority with functionalities like role-defined account administration, end-to-end transaction procedures, and personalized reporting for risk, commissions, and performance. Observe live worldwide statistics, including total balance in wallet, KYC verification status, deposits, and withdrawals-all in one centralized hub for secured, transparent, and optimized brokerage workflows.

VAST CRM

NEXT-GEN FEATURES FOR SMART BROKERAGES

Multi-tier IB Structure
Facilitates a multi-level IB structure to introduce brokers with automated commission monitoring to generate leads via referral links and empower affiliate networks.
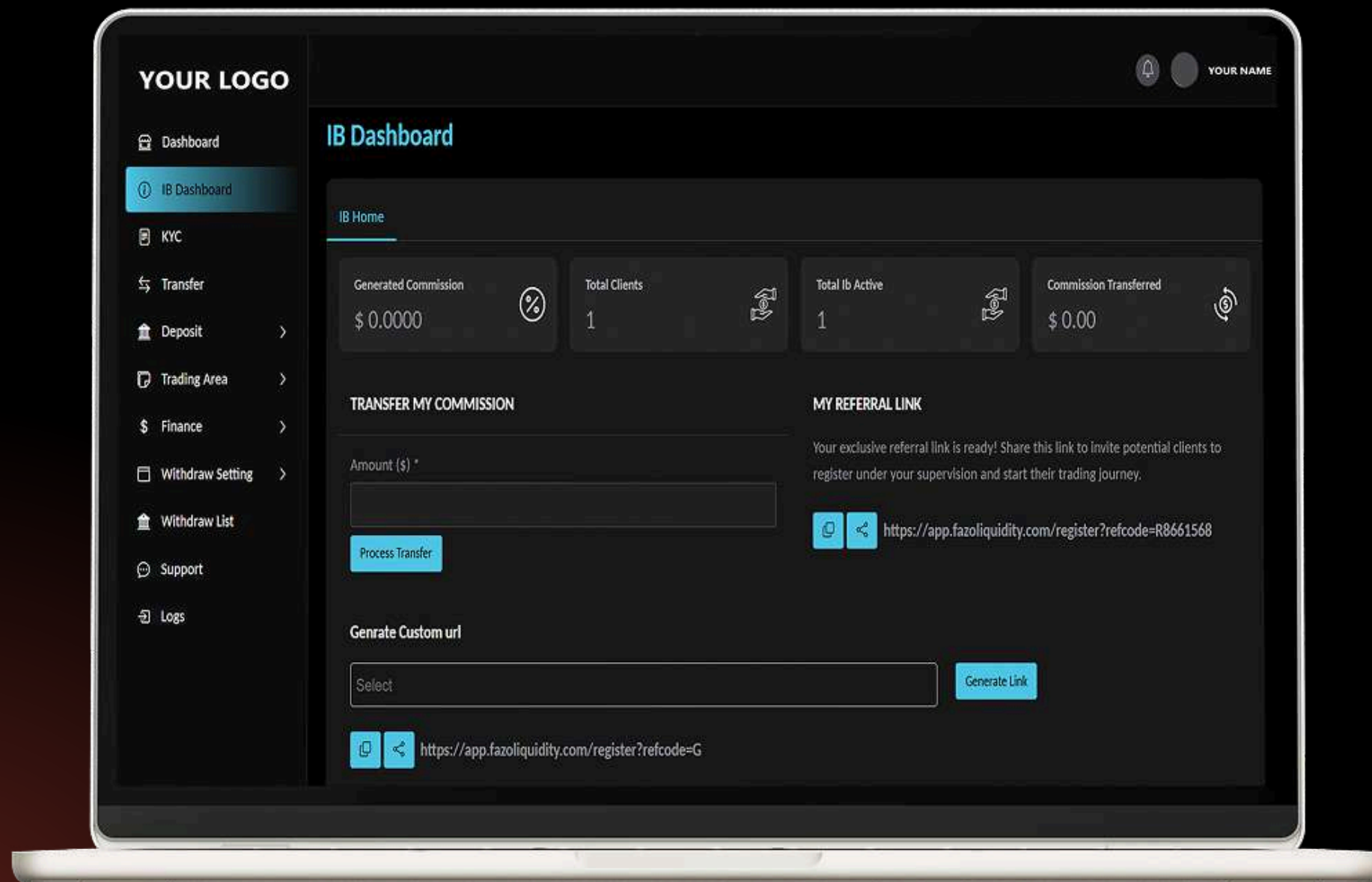
E-Wallet Transfer
Ensure secure fund transfers between user accounts and wallets, enabling swift and smooth transactions within the accurate platform.

Boundless User Access
Provide unrestricted access for multiple users, ensuring efficient team collaboration with security and role-defined account management.

IB Dashboard
Display real-time data analytics of total IBs, generated and transferred commissions, and referral and account insights from a single dashboard.

VAST CRM

GLOBALLY TRUSTED BY BROKERS

Smart choice of brokerage - secure, rapid, and scalable, built to enhance your future growth.

Effortless Integration

Connect seamlessly with third-party platforms like MT5 and Vertex for instant synchronization of accounts, trades, and client performance for efficient brokerage operations.

Optimize Time & Money

Eliminate manual labor and operational expenses by automating client onboarding, KYC, and performance tracking, improving your business workflow more efficiently.

Hosting Cloud Storage

Reliable and secure cloud hosting secures data protection, quick access, and 24/7 instant support, allowing an adaptable CRM environment for your brokerage.

Easy To Use

A simple, user-friendly interface designed for smooth and effortless navigation, enabling users to manage all functionalities accurately and easily.

Real-time Alerts

Stay alert with immediate notifications and updates. Receive real-time insights into transactions, KYC status, and account activities at every stage of the way.

Digital Wallet

Effortlessly manage transfers such as MT5 to e-wallet and e-wallet to MT5, e-wallet to e-wallet, IB commissions, deposits, and withdrawals through a secure e-wallet.

ROBUST FEATURES FOR MOBILE APP

- **Client Management**
  Complete control over client activities.

- **Single-click Payments**
  Fast and secure payments with just one click.

- **Account Management**
  Effortlessly create and monitor trading accounts.

- **Live Analytics and Report**
  Real-time insights and detailed reports.

VAST CRM

WHITE LABEL SOLUTIONS

Empower your firm by launching a fully branded FOREX CRM solution without the burden of development. Customize every aspect—from interface to features and workflows—ensuring it perfectly reflects your brand identity and business goals. Experience rapid deployment with a scalable, market-ready CRM tailored specifically for your needs. Elevate your business with ease and professionalism.

Fully branded and customizable

No development required

Quick, hassle-free setup

Easy third-party integration

24/7 dedicated support

VAST CRM

CONTACT US

READY TO TRANSFORM YOUR BROKERAGE ?

For consultations, demos, or partnership opportunities

Connect with us today!

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